

GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	20167	0.97
GIFT NIFTY	25709	0.37
NIKKEI 225	40232	1.63
HANGSENG	24364	0.15

CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	85.85	-0.43
JPY /INR	59.90	2.81
GBP/INR	117.95	0.48
EUR/INR	100.80	0.53

INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	25542	1.18
SENSEX	83734	1.18
NIFTY BANK	57187	1.00

MCX

Commodity	Prev. Close	% Chg
GOLD	96182	-0.93
SILVER	106463	-0.27
ZINC	259.60	-0.19
CRUDE OIL	5621	-0.07
NATURAL GAS	305.30	1.46
ALUMINIUM	247.15	0.10
COPPER	890.30	0.02
LEAD	181.90	0.08

INDIAN ADRs

Company	Last Price	%Chg
WIPRO	3.09	0.32
INFY	18.60	0.49
DR REDDY	15.33	-1.10
HDFCBANK	76.92	1.26
ICICIBANK	33.39	1.52

STOCK TO WATCH

Embassy Developments The company has acquired 100% equity shares of Squadron Developers (SDPL) for Rs 456.61 crore, arrived at based on closing adjustments to the agreed enterprise value of Rs 455 crore. With this acquisition, SDPL has become a wholly owned subsidiary of the company. This acquisition is part of the company's growth strategy to build a robust pipeline of new launches and expand its presence in the key markets of Bengaluru. **Western Carriers India** The logistics and supply chain solutions provider has secured an EXIM logistics contract worth Rs 230 crore from Jindal Stainless. The contract spans a period of three years. **Premier Energies** The company has commissioned its new 1.2 GW TOPCon solar cell .

TOP NEWS

One Mobikwik Systems block deal: 9% equity worth Rs 168 crore exchanged, shares up 6% .

Pine Labs files IPO papers with SEBI to raise Rs 2,600 crore, early backers to offload 14.78 crore shares .

BPCL, IOC, HPCL shares extend rally as crude oil cools off; Brent crude under \$70/bbl .

Metal stocks extend rally to 5th straight session on weaker dollar; SAIL, Vedanta, Tata Steel gain up to 3% .

Cummins India launches battery energy storage systems, shares rise nearly 2% .

Order win impact: Western Carriers, Om Infra stocks rise up to 8% .

Panasonic exits washing machine, refrigerator segments in India; Whirlpool, Voltas shares jump up to 5% .

Carraro India shares fall as shareholder lock-in ends; 2.8 crore available for trading .

Delhivery block deal: 1.2 crore shares worth Rs 461 crore change hands .